

FSC GCC Fixed Income Report

30/11/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.17	4.875	98.60	99.16	5.63	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.27	5.375	99.09	99.74	5.46	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.27	6.500	95.74	96.55	6.80	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.54	4.750	97.48	98.12	5.55	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.13	5.625	100.06	100.74	5.42	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.13	6.750	97.17	98.07	6.91	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.15	6.250	102.68	103.39	5.66	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.15	7.000	100.43	101.26	6.90	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.91	7.375	110.08	110.81	5.80	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.54	4.875	96.12	96.84	5.46	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.92	5.932	100.13	100.79	5.49	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.29	4.750	96.57	96.79	6.28	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.43	3.958	96.83	96.91	6.26	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.94	5.200	96.86	97.12	6.03	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.46	5.196	97.81	98.10	5.81	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.43	5.125	97.10	97.50	5.77	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.18	5.800	97.27	97.64	6.21	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.40	6.625	101.97	102.37	6.00	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.18	99.24	10.35	04/06/2026	7.96	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.38	3.125	91.42	91.89	4.61	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.42	3.125	95.80	96.29	4.77	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.79	1.875	81.79	82.31	4.61	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.86	4.125	80.82	81.56	5.53	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.86	3.125	94.33	94.84	4.60	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.83	3.125	67.06	67.80	5.47	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.25	1.700	81.82	82.32	4.60	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.66	4.000	62.17	63.07	7.11	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.28	3.625	81.25	81.97	6.21	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.83	5.625	92.01	92.81	6.82	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.15	6.250	79.49	80.48	8.03	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.16	5.250	86.90	87.78	7.09	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.15	4.250	92.72	93.52	6.04	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032		5.450	89.46	90.28	6.94	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	Maturity (Years from Today)	5.625	87.77	88.63	7.19	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030		9.750	127.66	128.50	4.64	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.14	6.400	109.72	110.49	5.42	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.81	6.750	100.21	101.02	6.53	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.80	6.000	79.26	80.30	7.95	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.13	5.250	89.89	90.54	5.97	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.38	4.500	97.21	97.75	4.92	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.38	4.375	97.37	97.83	4.84	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.89	3.250	89.62	90.12	4.96	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.89	2.900	95.81	96.19	5.05	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.26	0.625	83.26	84.07	3.51	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.26	3.625	95.06	95.53	4.80	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.35	7.363	100.50	101.35	6.97	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.36	7.164	100.03	100.22	6.51	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.30	7.080	99.99	100.15	6.52	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.23	7.366	100.87	101.57	6.58	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.56	6.810	99.96	100.47	5.92	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.41	7.115	100.11	100.32	6.58	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.25	6.905	100.04	100.18	6.12	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.74	7.317	100.50	101.53	6.36	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.49	7.248	100.24	100.48	6.26	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.92	6.875	112.37	113.17	5.69	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.38	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.91	6.500	110.07	110.82	5.33	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036		6.500	110.25	111.01	5.31	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	Maturity (Years from Today)	6.500	101.04	101.58	6.27	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037		6.850	105.09	105.96	6.19	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.85	6.875	100.91	101.56	5.96	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.94	7.625	100.76	100.89	6.60	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.94	8.375	107.50	108.24	6.40	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.62	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.37	6.500	97.99	98.90	6.79	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.96	6.250	99.30	99.82	6.45	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.88	6.250	99.28	99.99	6.25	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.90	7.500	103.99	104.25	6.25	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.16	7.500	98.94	99.16	8.27	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.25	6.841	98.44	99.16	7.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.67	6.871	98.02	98.80	7.21	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.26	6.700	99.76	100.00	6.70	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.77	6.870	98.12	98.92	7.11	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.19	6.992	100.90	100.99	6.14	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.36	6.918	100.01	100.20	6.37	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.78	7.173	100.56	100.94	5.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.28	6.972	100.14	100.42	5.43	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.79	7.172	100.53	100.92	5.95	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.54	6.927	100.02	100.28	6.39	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.79	6.871	99.43	100.17	6.76	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.30	6.699	97.89	98.62	7.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.14	6.819	97.36	98.19	7.29	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.15	6.560	98.64	99.41	6.87	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.66	6.309	97.64	98.38	6.94	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.33	6.800	99.16	99.87	6.83	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.18	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.19	7.750	99.45	99.86	7.81	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.24	6.875	96.81	97.11	7.90	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	6.750	99.05	99.23	7.42	NR	AT MATURITY	USD	SA	
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	Maturity (Years from Today)	7.517	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029		7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.53	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.61	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.20	7.155	97.88	98.81	7.30	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.16	6.804	99.10	99.83	6.82	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	3.98	6.855	99.57	100.14	6.78	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.21	6.855	97.71	98.62	7.10	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.25	6.115	98.63	99.21	6.23	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.77	6.547	98.79	99.25	6.74	-	AT MATURITY	USD	SA

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